

Partner Biographies

Charles Batchelor - Managing Partner



- CSB Partners (2006-13) - Director and Principal of this advisory firm offering private equity, equity partnerships and hedge fund opportunities. Pre-cursor to CAPNZ
- CLSA Asia Pacific (2000-05) - New York and Hong Kong – institutional sales and trading
- BT Alex Brown (1998-99) - New York - institutional sales and trading
- CSFB (1989-98) - NZ and New York - institutional sales and trading
- University of Otago - B Com (Economics)
- Professional - NZSE member, various US NASD qualifications held

Bill Cunningham – Partner



- Craigs Investment Partners/Deutsche Bank (2006-12) - institutional sales research, private client wealth management, Member, Pohutukawa private equity investment board.
- Goldman Sachs JB Were (1996-06) - Executive Director, institutional sales, private client wealth management and community trust asset management
- JB Were Inc, New York (1989-96) - institutional sales research
- Shell Oil, Wellington and Singapore -project and general management roles
- Victoria University of Wellington - B.A., LLB.
- Professional - NZX adviser, RFA, NZX derivatives accreditation, various US NASD qualifications held.

David Plummer – Partner



- NZ Superannuation Fund (2008-12) - led the development of the Fund's Private Equity programme (NZSF is NZ's \$24Bn sovereign wealth fund). Member of advisory boards of Direct Capital, Waterman, Pencarrow private equity funds
- Totara (2012-onwards) - Managing Partner – Food and Agri-tech private investment company
- 4am Consulting (2003-onwards) - Director - Multiple senior operating and consultancy roles with a focus on high growth private companies
- NetLink/Telstra Corp (1996-02) – CEO/GM - Internet, digital media
- Swannndri (1993-95) - CEO - consumer and industrial textiles
- Bonds (1983-93) - Australia and NZ – General Manager – FMCG
- Massey University - B. Tech (Industrial Engineering)
- Professional - Fellow NZ Institute of Management FNZIM (2003)