

CAPNZ Business Profile

Capital Advisory Partners NZ Ltd (CAPNZ) is a third party fund distribution business that specializes in the alternative investment space with a primary focus on private equity and hedge fund strategies. It was established in 2013 although the business has roots going back to 2005.

CAPNZ seeks to provide opportunities for investment professionals and financial planners, through the combined network and industry knowledge of its Partners, to access high quality alternative investment opportunities that are either not widely known or, due to their size or capacity, are difficult to access.

CAPNZ will represent a portfolio of funds that will each provide unique exposure to the specialized investment area the managers operate within. We will not represent funds that duplicate the strategies of an existing client. Through this methodology of building access points to a unique suite of funds, we will provide the tools that will allow wealth managers to add true diversification to multi-strategy investment portfolios, and provide the product that will allow them to invest in strategies focussing primarily on asset growth.

CAPNZ will periodically be in a position to access single security investment opportunities on a deal-by-deal basis, and will, where appropriate, provide those of their clients that are interested, access to these transactions.

Contact Us

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Registration

Capital Advisory Partners New Zealand Ltd is a registered Financial Service Provider under The Financial Service Providers (Registration and Dispute Resolution) Act 2008. Registration Number: FSP311626.